



WEEKLY AGRICULTURAL REPORT

JUNE 17, 2021



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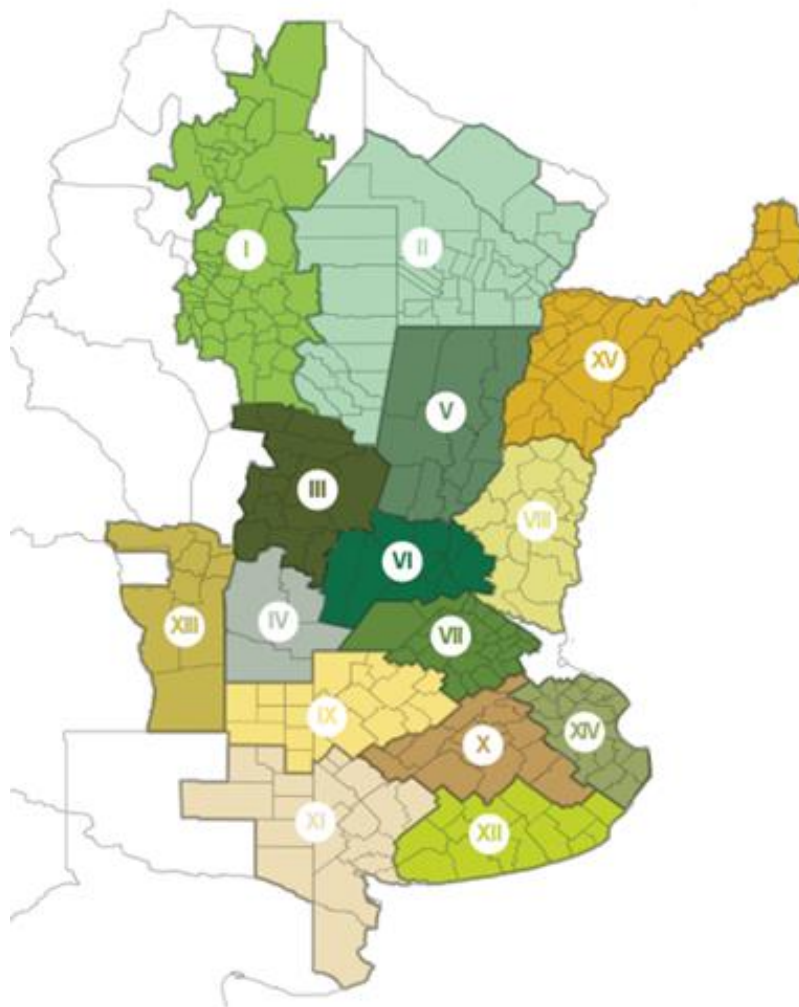
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CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

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- | | |
|---------------------------------|--|
| I - NWA (North-West Argentina) | IX - North La Pampa - West Buenos Aires |
| II - NEA (North-East Argentina) | X - Central Buenos Aires |
| III - North-Central Córdoba | XI - South-West de Buenos Aires - South La Pampa |
| IV - South Córdoba | XII - South-East Buenos Aires |
| V - North-Central Santa Fe | XIII - San Luis |
| VI - North Belt | XIV - Cuenca del Salado |
| VII - South Belt | XV - Others |
| VIII - East-Central Entre Ríos | |

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We appreciate the contribution of our Network of Collaborators throughout the country.

AGRICULTURAL WEATHER OUTLOOK: JUNE 17 TO 23, 2021:

**AT THE BEGINNING OF WINTER, THERE WILL BE
PRECIPITATIONS OVER THE EAST OF THE AG.
REGION. THE REST OF THE AREA WILL OBSERVE
SCARCE RAINFALLS AND A SHARP TEMPERATURE
OSCILLATION.**

At the beginning of the perspective, the passage of the front will be complete, producing storms over the south and center of the Andes Mountain Range and rainfalls over the East. The rest of the area will observe scarce precipitations. Along with the front, the entry of southerly winds will drop lows to levels below normal, with local and general frosts over much of the agricultural area. Tropical winds will return vigorously to the north and the center of the agricultural area, but without reaching the South, which will remain under the influence of polar winds.



SOYBEAN

The collection of soybeans is near completion with 99.4% of the area harvested. Weekly progress is estimated at 0,56 percentage points. Current production is estimated at 43,3 M tons. The national average yield is estimated at 2,67 T/Ha and the season is expected to end at around 2.66 T / Ha, the lowest yield since the 2017/18 season (Average yield 2017/18 season: 2.18 T / Ha). There is still about 95,000 Ha to be collected. Buenos Aires and La Pampa account for 52% of the unharvested area.

CORN

Since our last report, the collection of corn continued expanding into the north and center of the national agricultural area. As the collection of soybean transits its final stage, fieldwork on the cereal is accelerated. Last week's yields remain above the initial expectations. Under this scenario, we maintain our national production projection for the 2020/21 cycle at 48 MTn. To date, 42.3% of the area has been collected, after surveying a weekly progress of 4.5 pp.

WHEAT

To date, wheat is 57,4 % planted. Last week's lack of rainfalls fostered fieldwork in the center and south of the agricultural area, which had been recently delayed due to soggy soils. Weekly and YoY progress are estimated at 20.9 and - 0.9 pp, respectively. The moisture deficit in the northwest of the country hampers the completion of the initial plans, leading to area reductions. However, the moisture recovery in the center of the agricultural area encourages producers to incorporate hectares in the rotation. We, therefore maintain our final production estimate at 6,5 M Ha.

BARLEY

Barley has begun to be planted. To date, the planting of the cereal is 19,3 % complete out of the 1,15 M Ha projected for the 2021/22 season. The projected area is up 28% YoY (Area planted 2019/20 season: 900.000 Ha) partly favored by good international prices.



Annex



SOYBEAN

2020/21 Season

Data to: June 16, 2021

Zone	Sown	Hectareage (Ha)		Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
		Lost	Harvestable					
I	NWA	1.369.476	49.950	1.319.526	100,0	1.319.526	25,4	3.347.823
II	NEA	1.664.000	99.743	1.564.258	99,0	1.548.615	20,7	3.200.073
III	NCnt Cba	1.761.400	69.235	1.692.165	100,0	1.692.165	31,2	5.278.677
IV	S Cba	1.640.600	60.270	1.580.330	100,0	1.580.330	29,2	4.615.315
V	NCnt SFe	1.100.000	76.680	1.023.320	99,6	1.019.637	28,5	2.909.775
VI	North Belt	2.250.000	82.500	2.167.500	100,0	2.167.500	30,3	6.573.485
VII	South Belt	2.327.000	107.220	2.219.780	100,0	2.219.780	29,1	6.463.401
VIII	ECnt ER	1.063.000	90.650	972.350	100,0	972.350	19,6	1.908.947
IX	N LP-W BA	1.880.000	131.775	1.748.225	100,0	1.748.225	27,8	4.860.196
X	Cnt BA	697.704	40.002	657.702	96,7	635.805	24,2	1.537.218
XI	SW BA-S LP	300.000	28.750	271.250	98,3	266.740	14,3	382.574
XII	SE BA	620.000	30.404	589.596	92,4	544.686	17,9	975.981
XIII	SL	272.000	12.400	259.600	100,0	259.600	26,6	691.162
XIV	Cuenca Sal	181.820	8.595	173.225	97,2	168.424	25,1	423.119
XV	Others	73.000	3.150	69.850	100,0	69.850	18,1	126.300
TOTAL		17.200.000	891.324	16.308.677	99,4	16.213.232	26,7	43.294.048

CORN

2020/21 Season

Data to: June 16, 2021

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	357.000	3.000	402.000	25,0	100.500	73,0	733.544
II	NEA	630.000	4.600	705.400	14,0	98.756	66,2	653.844
III	NCnt Cba	900.000	7.350	892.650	23,3	208.230	87,0	1.812.183
IV	S Cba	792.000	6.140	768.860	27,6	212.490	82,9	1.762.400
V	NCnt SFe	234.000	3.584	236.416	43,7	103.396	63,4	655.261
VI	North Belt	670.000	16.500	583.500	89,8	524.004	93,9	4.918.026
VII	South Belt	540.000	13.900	446.100	92,2	411.230	92,5	3.804.228
VIII	ECnt ER	320.000	6.600	327.400	53,2	174.190	57,3	998.331
IX	N LP-W BA	665.000	11.300	678.700	48,6	329.605	88,7	2.922.203
X	Cnt BA	327.000	5.000	328.000	47,2	154.796	82,4	1.275.338
XI	SW BA-S LP	165.000	2.950	165.050	49,0	80.890	57,4	464.461
XII	SE BA	233.000	4.180	237.820	36,1	85.916	81,3	698.209
XIII	SL	325.000	2.020	290.980	28,5	82.940	74,2	615.118
XIV	Cuenca Sal	112.000	2.135	115.865	50,3	58.293	83,5	486.958
XV	Others	30.000	500	31.500	13,0	4.095	58,0	23.751
TOTAL		6.300.000	89.759	6.210.241	42,3	2.629.330	83,0	21.823.854

WHEAT

2021/22 Season

Data to: June 16, 2021

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2020/21	2021/22		
I NWA	406.000	430.000	96,0	316.800
II NEA	365.000	430.000	82,2	353.546
III NCnt Cba	516.000	650.000	88,6	504.849
IV S Cba	373.000	440.000	74,9	329.472
V NCnt SFe	498.000	480.000	41,7	200.016
VI North Belt	850.000	840.000	73,4	653.082
VII South Belt	647.000	640.000	55,8	376.448
VIII ECnt ER	330.000	330.000	20,7	72.485
IX N LP-W BA	595.000	520.000	38,9	231.515
X Cnt BA	395.000	355.000	33,3	118.322
XI SW BA-S LP	640.000	570.000	47,0	267.900
XII SE BA	717.000	645.000	35,0	225.750
XIII SL	12.000	12.000	56,9	6.828
XIV Cuenca Sal	133.000	135.000	43,8	59.063
XV Others	23.000	23.000	50,9	11.707
TOTAL	6.500.000	6.500.000	57,4	3.727.781

BARLEY

2020/21 Season

Data to: June 16, 2021

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2020/21	2021/22			
I	NWA	-	-	-	
II	NEA	-	-	-	
III	NCnt Cba	2.500	6.000	80,0	4.800
IV	S Cba	10.000	8.000	60,0	4.800
V	NCnt SFe	5.000	4.000	50,0	2.000
VI	North Belt	36.000	35.000	34,0	11.900
VII	South Belt	60.000	60.000	20,0	12.000
VIII	ECnt ER	7.000	6.000	30,0	1.800
IX	N LP-W BA	92.000	165.000	20,0	33.000
X	Cnt BA	65.000	105.000	14,0	14.700
XI	SW BA-S LP	220.000	290.000	15,0	43.500
XII	SE BA	390.000	460.000	20,0	92.000
XIII	SL	-	-	-	-
XIV	Cuenca Sal	12.500	11.000	13,0	1.430
XV	Others	-	-	-	-
TOTAL		900.000	1.150.000	19,3	221.930